

# Blue Ant

## Update information 12.5



Dear Users,

The current update of Blue Ant, 12.5 once again provides you with new features and visual enhancements:

- Automatic sending of BIRT reports (page 4)
- New columns and number ranges for individual risks (page 7)
- 💡 **With version 12.5 we are ending support for Internet Explorer 11. If you continue to use this browser, the display will deviate from the standard layout. In addition, it will not be possible to use some functions, such as the structure plan.**

If you have any questions or suggestions, we would appreciate your feedback via the Blue Ant support page (at [www.blue-ant.de](http://www.blue-ant.de)).

Wishing you success in your project work with Blue Ant,

Your proventis team.

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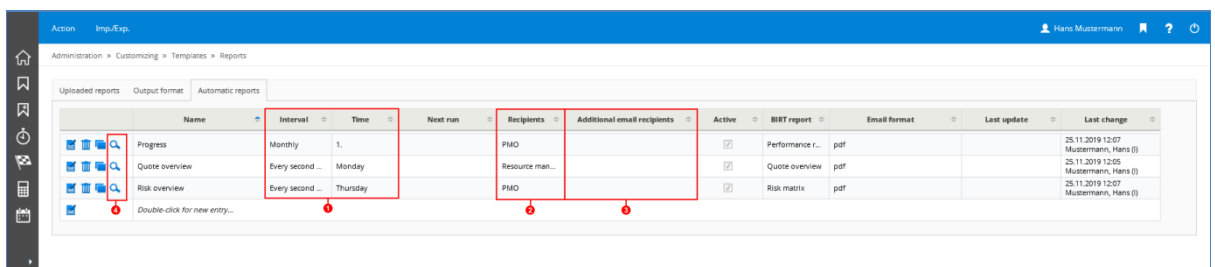
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## 1. Basic system

### Send BIRT reports automatically by email

BIRT reports can be sent automatically by email. Administrators can create automatic report configurations under ADMINISTRATION / CUSTOMIZING / TEMPLATES / REPORTS on the new **Automatic Reports** tab:

- You can use the **Interval** and **Time** fields to specify when the report is to be sent (1).
- You can select rights groups and teams as **Recipients** (2). You can also enter email addresses manually in the **Additional email recipients** field (3).
- You can specify parameters if they are required for the BIRT report. To do this, click on the **Edit parameters** button (4).
- Several configurations can be created for a BIRT report. This allows a report to be sent to different recipients at different intervals, for example.



Name	Interval	Time	Next run	Recipients	Additional email recipients	Active	BIRT report	Email format	Last update	Last change
Progress	Monthly	1.		PMO		<input checked="" type="checkbox"/>	Performance r...	pdf		25.11.2019 12:07 Mustermann, Hans (0)
Quote overview	Every second ...	Monday		Resource man...		<input checked="" type="checkbox"/>	Quote overview	pdf		25.11.2019 12:05 Mustermann, Hans (0)
Risk overview	Every second ...	Thursday		PMO		<input checked="" type="checkbox"/>	Risk matrix	pdf		25.11.2019 12:07 Mustermann, Hans (0)

#### Configure automatic reports

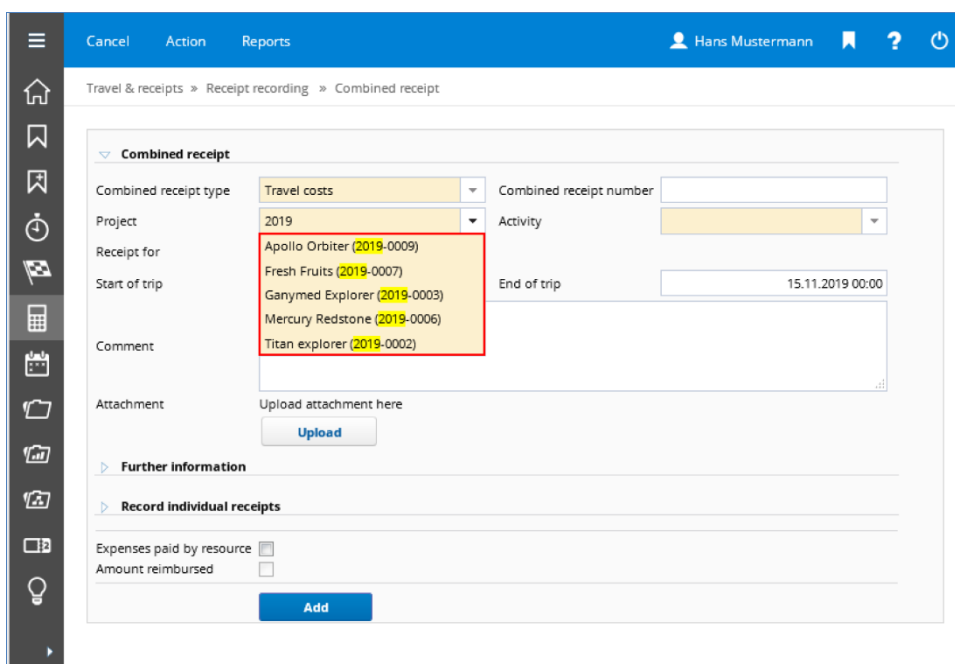
- 💡 For automatic dispatch, the batch run "Reports" must also be activated. The activation of the batch run "Reports" is also required so that the "Next run" can be calculated.

Users can also view the automatic reports in Blue Ant. To do this, click on your user name and then on **My report requests**.

## 2. Receipts

### Select project with number

When entering requests and combined receipts, the listbox for project selection now also contains the project number.

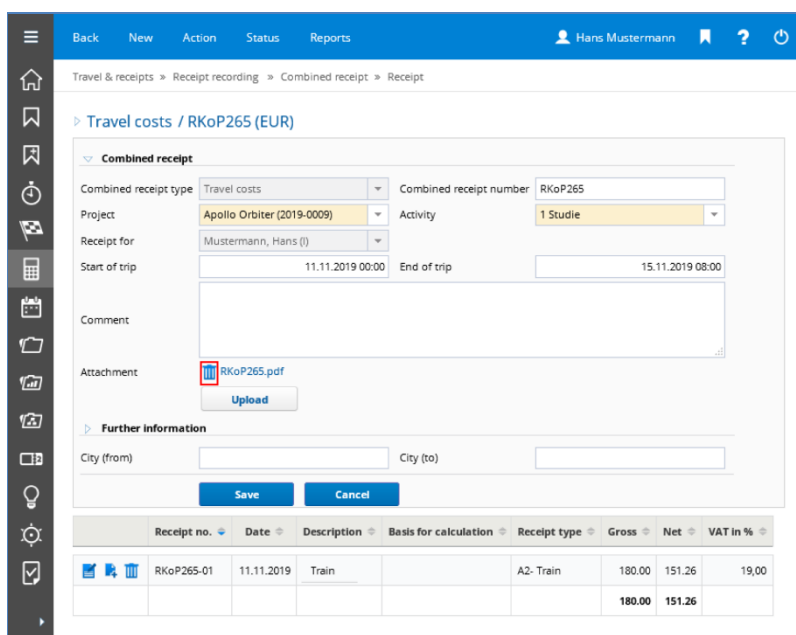


The screenshot shows the 'Combined receipt' form in the BlueAnt software. The 'Receipt for' dropdown menu is open, displaying a list of projects with their IDs in parentheses. The list includes: Apollo Orbiter (2019-0009), Fresh Fruits (2019-0007), Ganymed Explorer (2019-0003), Mercury Redstone (2019-0006), and Titan explorer (2019-0002). The 'Project' dropdown is set to '2019'. Other fields include 'Combined receipt type' (Travel costs), 'Combined receipt number', 'Activity', 'Start of trip', 'End of trip' (15.11.2019 00:00), 'Attachment', 'Further information', and 'Record individual receipts'.

*Filtering by project numbers when entering receipts*

## Delete attachments in receipts and requests

File attachments to combined and individual receipts can be deleted. This also applies to requests and request details.



The screenshot shows the 'Travel costs / RkoP265 (EUR)' entry form. The 'Attachment' section contains a file named 'RkoP265.pdf' with a trash icon next to it, indicating it is ready for deletion. The form includes fields for receipt type, project, activity, receipt for, start and end of trip, and further information like city from/to. A table at the bottom lists receipt details.

Receipt no.	Date	Description	Basis for calculation	Receipt type	Gross	Net	VAT in %
RkoP265-01	11.11.2019	Train		A2- Train	180.00	151.26	19,00
					180.00	151.26	

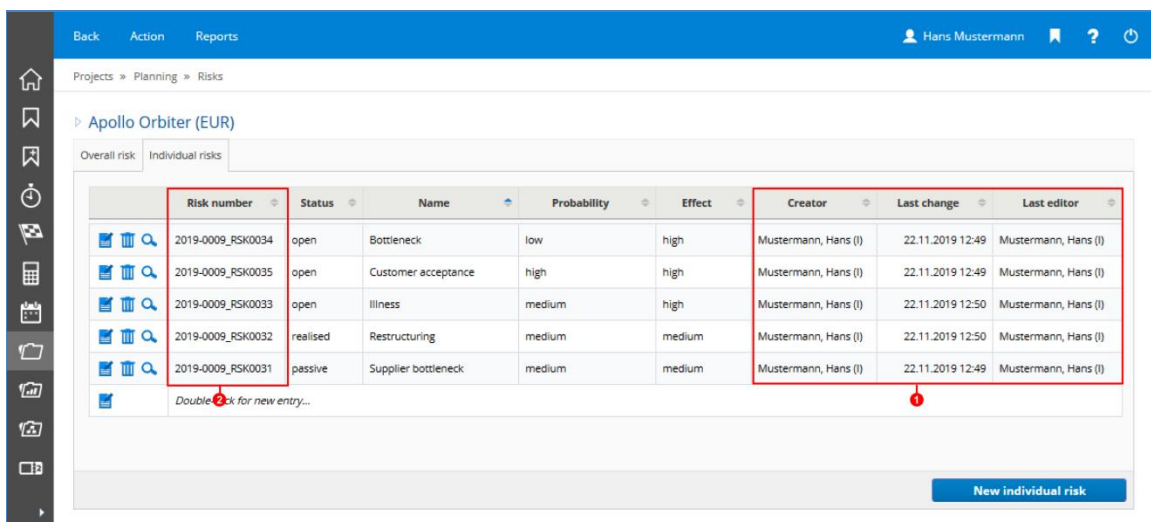
**Delete file attachment for combined receipt**

### 3. Projects

#### Enhancements to risk editing

The **Individual risks** tab has been expanded under PROJECTS / PLANNING / RISKS:

- The editing of **Individual risks** can now be traced using the new **Creator**, **Last editor** and **Last change** columns (1).
- For individual risks, sequential numbers are now assigned automatically (2). The structure of this number can be defined under ADMINISTRATION / CUSTOMIZING / PROJECTS / DEFAULT-SPEC. on the **Number range** tab.



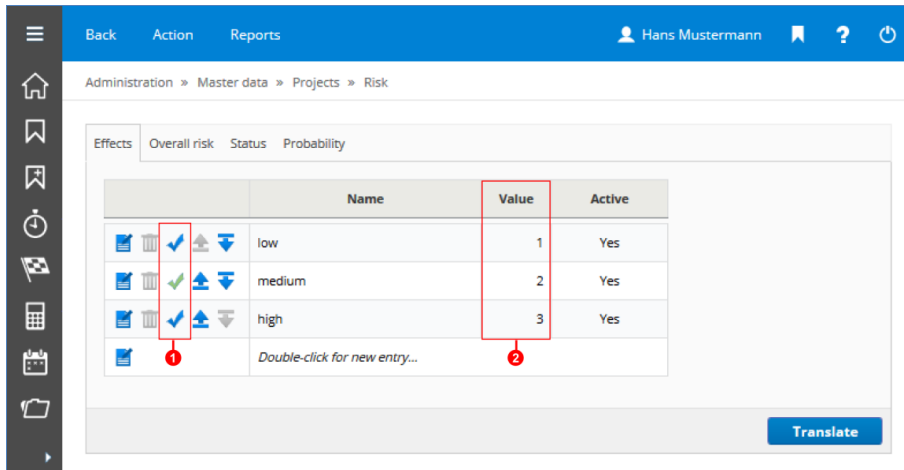
	Risk number	Status	Name	Probability	Effect	Creator	Last change	Last editor
	2019-0009_RSK0034	open	Bottleneck	low	high	Mustermann, Hans (I)	22.11.2019 12:49	Mustermann, Hans (I)
	2019-0009_RSK0035	open	Customer acceptance	high	high	Mustermann, Hans (I)	22.11.2019 12:49	Mustermann, Hans (I)
	2019-0009_RSK0033	open	Illness	medium	high	Mustermann, Hans (I)	22.11.2019 12:50	Mustermann, Hans (I)
	2019-0009_RSK0032	realised	Restructuring	medium	medium	Mustermann, Hans (I)	22.11.2019 12:50	Mustermann, Hans (I)
	2019-0009_RSK0031	passive	Supplier bottleneck	medium	medium	Mustermann, Hans (I)	22.11.2019 12:49	Mustermann, Hans (I)














Double-click for new entry...

New individual risk

**New columns for individual risks**

The administrator can now edit all risk master data on tabs under ADMINISTRATION / MASTER DATA / PROJECTS / RISK. For probability, impact and status it is now possible to set an entry as a standard value (1). In addition, a value can be stored for evaluation in BIRT reports (2).



	Name	Value	Active
   	low	1	Yes
   	medium	2	Yes
   	high	3	Yes
	Double-click for new entry...		

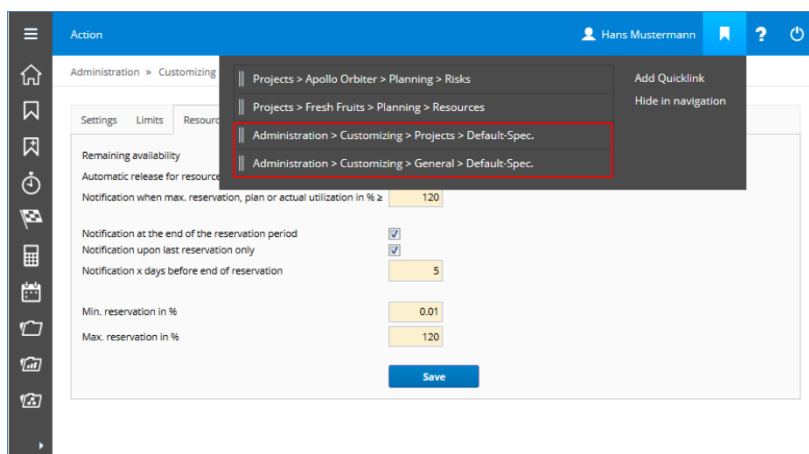
**Enhancement of master data for individual risks with standard value (1) and value for BIRT evaluations (2)**



## 4. Administration

### Quicklinks for the Administration area

Quicklinks can also be set for screens in the Administration area.



### *Quicklinks for the Administration area*

## 5. Interfaces

### Web services

The current WSDL files and the HTML documentation can be found in the "webservice" update folder.